

EXHIBIT 32

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et al.*,

Debtors.¹

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE EMPLOYEES RETIREMENT SYSTEM OF THE
GOVERNMENT OF THE COMMONWEALTH OF
PUERTO RICO,

Debtor.

PROMESA
Title III

Case No. 17-BK-03283 (LTS)

PROMESA
Title III

Case No. 17-BK-03566 (LTS)

¹ The Debtors in these Title III cases, along with each Debtor's respective Title III case number listed as a bankruptcy case number due to software limitations and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283 (LTS)) (Last Four Digits of Federal Tax ID: 3481), (ii) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566 (LTS)) (Last Four Digits of Federal Tax ID: 9686), (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567 (LTS)) (Last Four Digits of Federal Tax ID: 3808), (iv) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284 (LTS)) (Last Four Digits of Federal Tax ID: 8474); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17-BK- 4780) (Last Four Digits of Federal Tax ID: 3747).

THE SPECIAL CLAIMS COMMITTEE OF THE
FINANCIAL OVERSIGHT AND MANAGEMENT
BOARD FOR PUERTO RICO, ACTING BY AND
THROUGH ITS MEMBERS,

and

THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS OF ALL TITLE III DEBTORS
(OTHER THAN COFINA),

as co-trustees of

THE EMPLOYEES RETIREMENT SYSTEM OF THE
GOVERNMENT OF PUERTO RICO,

Plaintiff,

v.

DEFENDANT 1M, *et al.*,

Defendants.

THE SPECIAL CLAIMS COMMITTEE OF THE
FINANCIAL OVERSIGHT AND MANAGEMENT
BOARD FOR PUERTO RICO, ACTING BY AND
THROUGH ITS MEMBERS,

and

THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS OF ALL TITLE III DEBTORS
(OTHER THAN COFINA),

Adv. Proc. No. 19-00356 (LTS)

Adv. Proc. No. 19-00357 (LTS)

as co-trustees of
THE EMPLOYEES RETIREMENT SYSTEM OF THE
GOVERNMENT OF PUERTO RICO,
Plaintiff,
v.
STOEVER GLASS & CO., *et al.*,
Defendant.

THE SPECIAL CLAIMS COMMITTEE OF THE
FINANCIAL OVERSIGHT AND MANAGEMENT
BOARD FOR PUERTO RICO, ACTING BY AND
THROUGH ITS MEMBERS,
and
THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS OF ALL TITLE III DEBTORS
(OTHER THAN COFINA),
as co-trustees of
THE EMPLOYEES RETIREMENT SYSTEM OF THE
GOVERNMENT OF PUERTO RICO,
Plaintiff,
v.
DEFENDANT 1H-78H,
Defendants.

Adv. Proc. No. 19-00359 (LTS)

Adv. Proc. No. 19-00361 (LTS)

THE SPECIAL CLAIMS COMMITTEE OF THE
FINANCIAL OVERSIGHT AND MANAGEMENT
BOARD FOR PUERTO RICO, ACTING BY AND
THROUGH ITS MEMBERS,

and

THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS OF ALL TITLE III DEBTORS
(OTHER THAN COFINA),

as co-trustees of

THE EMPLOYEES RETIREMENT SYSTEM OF THE
GOVERNMENT OF PUERTO RICO,

Plaintiff,

V.

DEFENDANT 1G-50G, *et al.*,

Defendants.

BONDHOLDERS' SUPPLEMENTAL RESPONSE TO INTERROGATORY NO. 17

Pursuant to Rules 7026 and 7033 of the Federal Rules of Bankruptcy Procedure, and Federal Rules of Civil Procedure 26 and 33 incorporated therein, made applicable to this proceeding by 48 U.S.C. § 2170, in connection with Adversary Proceedings Nos. 19-00356, 19-00357, 19-00359, and 19-00361, Altair Global Credit Opportunities Fund (A), LLC, Andalusian Global Designated Activity Company, Crown Managed Accounts for and on behalf of Crown/PW SP, Glendon Opportunities Fund, L.P., LMA SPC for and on behalf of Map 98

Segregated Portfolio, Mason Capital Master Fund LP, Oaktree-Forrest Multi-Strategy, LLC (Series B), Oaktree Opportunities Fund IX, L.P., Oaktree Opportunities Fund IX (Parallel), L.P., Oaktree Opportunities Fund IX (Parallel 2), L.P., Oaktree Huntington Investment Fund II, L.P., Oaktree Opportunities Fund X, L.P., Oaktree Opportunities Fund X (Parallel), L.P., Oaktree Opportunities Fund X (Parallel 2), L.P., Oaktree Value Opportunities Fund Holdings, L.P., Oceana Master Fund Ltd., Ocher Rose, L.L.C., Pentwater Merger Arbitrage Master Fund Ltd., PWCM Master Fund Ltd., Redwood Master Fund, Ltd, and SV Credit, L.P, secured creditors of the Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (the “Bondholders”), hereby supplement their responses to Interrogatory No. 17. The Bondholders further reserve the right to supplement, amend, or modify this response as necessary.

Subject to the Protective Order entered on January 10, 2020, the Bondholders represented by Jones Day provide the following supplemental response to Interrogatory No. 17:

The ERS Bonds that each Bondholder presently holds were purchased, by that Bondholder or by an affiliated fund, on the dates listed in the Exhibit for each respective Bondholder, attached to this Response.

The dates in the Exhibits for each respective Bondholder are highly confidential, including as to other ERS Bondholders. Accordingly, the Exhibit that applies to any particular ERS Bondholder should not be disclosed, including to any other ERS Bondholder, without express permission in advance.

[Signature Page on Next Page]

In San Juan, Puerto Rico, today January 24, 2020.

/s/ Alfredo Fernández-Martínez

Alfredo Fernández-Martínez
DELGADO & FERNÁNDEZ, LLC
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Sarah Podmaniczky McGonigle
(application for *pro hac vice* pending)
David R. Fox (*pro hac vice*)
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/s/ Geoffrey S. Stewart

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Counsel for Altair Global Credit Opportunities Fund (A), LLC, Andalusian Global Designated Activity Company, Crown Managed Accounts for and on behalf of Crown/PW SP, Glendon Opportunities Fund, L.P., LMA SPC for and on behalf of Map 98 Segregated Portfolio, Mason Capital Master Fund LP, Oaktree-Forrest Multi-Strategy, LLC (Series B), Oaktree Opportunities Fund IX, L.P., Oaktree Opportunities Fund IX (Parallel), L.P., Oaktree Opportunities Fund IX (Parallel 2), L.P., Oaktree Huntington Investment Fund II, L.P., Oaktree Opportunities Fund X, L.P., Oaktree Opportunities Fund X (Parallel), L.P., Oaktree Opportunities Fund X (Parallel 2), L.P., Oaktree Value Opportunities Fund Holdings, L.P., Oceana Master Fund Ltd., Ocher Rose, L.L.C., Pentwater Merger Arbitrage Master Fund Ltd., PWCM Master Fund Ltd., Redwood Master Fund, Ltd, and SV Credit, L.P.

CONFIDENTIAL – SUBJECT TO PROTECTIVE ORDER

EXHIBIT A

Altair Global Credit Opportunities Fund (A), LLC: 11/18/2013, 12/17/2013, 1/22/2014,
7/7/2014, 7/10/2014.

EXHIBIT B

Andalusian Global Designated Activity Company: 7/14/2015, 7/16/2015, 7/22/2015, 7/29/2015, 8/5/2015, 8/6/2015, 8/11/2015, 8/13/2015, 9/2/2015, 9/16/2015, 9/17/2015, 9/22/2015, 10/21/2015, 3/15/2017, 3/16/2017, 3/17/2017, 4/5/2017, 4/12/2017, 4/17/2017, 8/11/2017, 8/20/2018, 2/19/2019, 3/5/2019.

EXHIBIT C

Crown Managed Accounts for and on behalf of Crown/PW SP: 12/17/2018, 12/18/2018, 1/7/2019, 1/16/2019, 1/17/2019, 1/28/2019, 1/30/2019, 2/1/2019, 2/4/2019, 2/14/2019, 2/20/2019, 2/22/2019, 3/5/2019, 3/25/2019, 3/27/2019, 4/1/2019, 4/4/2019, 6/17/2019.

EXHIBIT D

Glendon Opportunities Fund, L.P.: 9/15/2014, 10/27/2014, 3/6/2015, 3/9/2015, 3/12/2015,
4/28/2015.

EXHIBIT E

LMA SPC for and on behalf of Map 98 Segregated Portfolio: 8/17/2018, 9/11/2018, 9/20/2018, 9/21/2018, 9/27/2018, 10/4/2018, 10/5/2018, 10/9/2018, 10/23/2018, 10/24/2018, 10/25/2018, 11/7/2018, 11/13/2018, 11/27/2018, 11/28/2018, 12/4/2018, 12/11/2018, 1/7/2019, 1/16/2019, 1/17/2019, 1/28/2019, 1/30/2019, 2/1/2019, 2/4/2019, 2/14/2019, 2/20/2019, 2/22/2019, 3/5/2019, 3/25/2019, 3/27/2019, 4/1/2019.

EXHIBIT F

Mason Capital Master Fund LP: 12/16/2016, 12/19/2016, 12/20/2016, 1/30/2017, 1/31/2017, 2/13/2017, 2/14/2017, 2/15/2017, 2/17/2017, 2/21/2017, 2/28/2017, 3/3/2017, 3/8/2017, 4/12/2017, 4/17/2017, 4/24/2017, 7/10/2017, 7/12/2017, 8/31/2017, 10/4/2017, 10/13/2017, 10/16/2017, 10/25/2017, 3/12/2018, 9/20/2018, 10/17/2018, 10/23/2018, 10/24/2018, 10/25/2018, 10/30/2018, 1/7/2019, 1/10/2019, 1/14/2019, 1/16/2019, 1/17/2019, 1/29/2019, 1/30/2019, 1/31/2019, 2/12/2019, 6/17/2019.

EXHIBIT G

Oaktree-Forrest Multi-Strategy, LLC (Series B): No ERS Bonds currently held.

EXHIBIT H

Oaktree Opportunities Fund IX, L.P.: 5/28/14, 5/29/14, 6/17/14, 6/25/14, 6/27/14, 7/2/14, 7/3/14, 7/7/14, 7/8/14, 7/10/14, 7/22/14, 8/12/14, 10/29/14, 11/18/14, 5/1/15

EXHIBIT I

Oaktree Opportunities Fund IX (Parallel), L.P.: 5/28/14, 5/29/14, 6/17/14, 6/25/14, 6/27/14,
7/2/14, 7/3/14, 7/7/14, 7/8/14, 7/10/14, 7/22/14, 8/12/14, 10/29/14, 11/18/14, 5/1/15

EXHIBIT J

Oaktree Opportunities Fund IX (Parallel 2), L.P.: 5/28/14, 5/29/14, 6/17/14, 6/25/14, 6/27/14, 7/2/14, 7/3/14, 7/7/14, 7/8/14, 7/10/14, 7/22/14, 8/12/14, 10/29/14, 11/18/14, 5/1/15

EXHIBIT K

Oaktree Huntington Investment Fund II, L.P.: 4/12/17, 4/13/17, 4/17/17, 4/20/17, 4/25/17,
4/28/17, 5/24/17

EXHIBIT L

Oaktree Opportunities Fund X, L.P.: 4/12/17, 4/13/17, 4/17/17, 4/20/17, 4/25/17, 4/28/17,
5/24/17

EXHIBIT M

Oaktree Opportunities Fund X (Parallel), L.P.: 4/12/17, 4/13/17, 4/17/17, 4/20/17, 4/25/17,
4/28/17, 5/24/17

EXHIBIT N

Oaktree Opportunities Fund X (Parallel 2), L.P.: 4/12/17, 4/13/17, 4/17/17, 4/20/17, 4/25/17,
4/28/17, 5/24/17

EXHIBIT O

Oaktree Value Opportunities Fund Holdings, L.P.: No ERS Bonds currently held.

EXHIBIT P

Oceana Master Fund Ltd.: 8/17/2018, 9/11/2018, 9/20/2018, 9/21/2018, 9/27/2018, 10/4/2018, 10/5/2018, 10/9/2018, 10/23/2018, 10/24/2018, 10/25/2018, 11/7/2018, 11/13/2018, 11/27/2018, 11/28/2018, 12/4/2018, 12/11/2018, 1/7/2019, 1/16/2019, 1/17/2019, 1/28/2019, 1/30/2019, 2/1/2019, 2/4/2019, 2/14/2019, 2/20/2019, 2/22/2019, 3/5/2019, 3/25/2019, 3/27/2019, 4/1/2019, 4/4/2019, 6/17/2019

EXHIBIT Q

Ocher Rose, L.L.C: 5/8/2014, 7/9/2014, 7/10/2014, 7/14/2014, 7/15/2014, 7/16/2014, 7/23/2014, 8/28/2014, 5/4/2015, 7/16/2015, 8/6/2015, 8/11/2015, 11/3/2016, 2/2/2017, 2/7/2017, 2/9/2017, 4/17/2017, 6/1/2017, 6/8/2017, 6/14/2017, 7/20/2017, 7/21/2017, 7/26/2017.

EXHIBIT R

Pentwater Merger Arbitrage Master Fund Ltd.: 10/9/2018, 10/10/2018, 10/16/2018, 10/23/2018, 10/24/2018, 10/25/2018, 11/7/2018, 11/13/2018, 11/27/2018, 11/28/2018, 12/4/2018, 12/11/2018, 1/7/2019, 1/16/2019, 1/17/2019, 1/28/2019, 1/30/2019, 2/1/2019, 2/4/2019, 2/14/2019, 2/20/2019, 2/22/2019, 3/5/2019, 3/25/2019, 3/27/2019, 4/1/2019, 4/4/2019, 6/17/2019.

EXHIBIT S

PWCM Master Fund Ltd.: 8/17/2018, 9/11/2018, 9/20/2018, 9/21/2018, 9/27/2018, 10/4/2018, 10/5/2018, 10/9/2018, 10/23/2018, 10/24/2018, 10/25/2018, 11/7/2018, 11/13/2018, 11/27/2018, 11/28/2018, 12/4/2018, 12/11/2018, 1/7/2019, 1/16/2019, 1/17/2019, 1/28/2019, 1/30/2019, 2/1/2019, 2/4/2019, 2/14/2019, 2/20/2019, 2/22/2019, 3/5/2019, 3/25/2019, 3/27/2019, 4/1/2019, 4/4/2019, 6/17/2019.

EXHIBIT T

Redwood Master Fund, Ltd: 10/7/2013, 8/20/2018, 8/21/2018, 8/22/2018, 9/6/2018, 10/24/2018, 11/28/2018, 12/4/2018, 12/12/2018, 12/13/2018, 1/16/2019, 1/28/2019, 1/29/2019.

EXHIBIT U

SV Credit, L.P.: 7/10/2014, 7/16/2015, 10/5/2016, 1/25/2017

VERIFICATION

STATE OF CALIFORNIA

COUNTY OF LOS ANGELES

I, Christopher Delaney, being duly sworn, state that I am an agent of Altair Global Credit Opportunities Fund (A), LLC and Glendon Opportunities Fund, L.P., that I have read the foregoing Bondholders' Supplemental Responses to Interrogatory No. 17 and Exhibits A and D thereto (but not the other Exhibits thereto), and that the factual answers set forth in Exhibits A and D of the Bondholders' response are true and correct to the best of my knowledge, information, and belief.

By: 

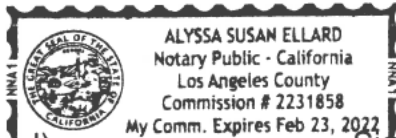
Affiant

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California
County of LOS ANGELES

Subscribed and sworn to (or affirmed) before me on this 23rd
day of JANUARY, 2020, by CHRISTOPHER DELANEY

proved to me on the basis of satisfactory evidence to be the
person(s) who appeared before me.



(Seal)

Signature

Alyssa S. Ellard

VERIFICATION

STATE OF New Jersey)
)
COUNTY OF Essex)

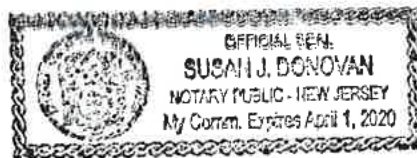
I, James E. Bolin, being duly sworn, state that I am an agent of Andalusian Global Designated Activity Company, that I have read the foregoing Bondholders' Supplemental Responses to Interrogatory No. 17 and Exhibit B thereto (but not the other Exhibits thereto), and that the factual answer set forth in Exhibit B of the Bondholders' response is true and correct to the best of my knowledge, information, and belief.

By: James E. Bolin
Affiant

Subscribed and sworn to before me on this January 21, 2020.

[Signature]
Notary Public

My commission expires: April 1, 2020



VERIFICATION

STATE OF NEW YORK)
)
COUNTY OF NEW YORK)

I, James McGovern, being duly sworn, state that I am an agent of Mason Capital Master Fund, LP, that I have read the foregoing Bondholders' Supplemental Responses to Interrogatory No. 17 and Exhibit F thereto (but not the other Exhibits thereto), and that the factual answer set forth in Exhibit F of the Bondholders' response is true and correct to the best of my knowledge, information, and belief.

By: _____

Affiant

Subscribed and sworn to before me on this Jan 17, 2020.

Notary Public

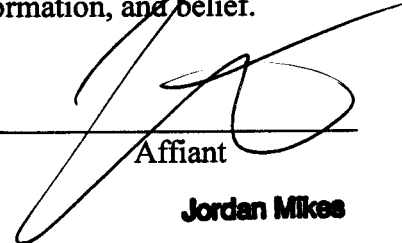
My commission expires: 4/2/20

KRISTINA WALL
NOTARY PUBLIC-STATE OF NEW YORK
No. 01WA6258817
Qualified In New York County
My Commission Expires 04-02-2020

VERIFICATION

STATE OF CALIFORNIA)
)
COUNTY OF LOS ANGELES)

I, Jordan Mikes, being duly sworn, state that I am an agent of Oaktree-Forrest Multi-Strategy, LLC (Series B), Oaktree Opportunities Fund IX, L.P., Oaktree Opportunities Fund IX (Parallel), L.P., Oaktree Opportunities Fund IX (Parallel 2), L.P., Oaktree Huntington Investment Fund II, L.P., Oaktree Opportunities Fund X, L.P., Oaktree Opportunities Fund X (Parallel), L.P., Oaktree Opportunities Fund X (Parallel 2), L.P., Oaktree Value Opportunities Fund Holdings, L.P., that I have read the foregoing Bondholders' Supplemental Responses to Interrogatory No. 17 and Exhibits G, H, I, J, K, L, M, N and O thereto (but not the other Exhibits thereto), and that the factual answers set forth in Exhibits G, H, I, J, K, L, M, N and O of the Bondholders' response are true and correct to the best of my knowledge, information, and belief.

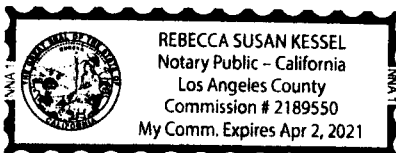
By: 
Affiant
Jordan Mikes

CERTIFICATE FOR JURAT

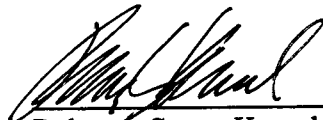
A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California)
County of Los Angeles)

Subscribed and sworn to (or affirmed) before me on this 22nd day of January, 2020, by Derek Smith, who proved to me on the basis of satisfactory evidence to be the person who appeared before me.



(Seal of Notary)


Rebecca Susan Kessel
Notary Public

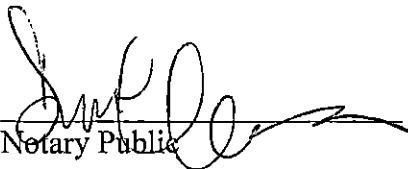
VERIFICATION

STATE OF New York)
)
COUNTY OF New York)

I, Adrianna Cano, being duly sworn, state that I am an agent of Ocher Rose, L.L.C., that I have read the foregoing Bondholders' Supplemental Responses to Interrogatory No. 17 and Exhibit Q thereto (but not the other Exhibits thereto), and that the factual answer set forth in Exhibit Q of the Bondholders' response is true and correct to the best of my knowledge, information, and belief.

By: 
Affiant

Subscribed and sworn to before me on this January 24, 2020.


Notary Public

My commission expires: May 18, 2023

DIANA M CHAFFEE
Notary Public, State of New York
No.01CH6155867
Qualified in New York County
Commission Expires 5/18/2023

VERIFICATION

STATE OF Illinois)

COUNTY OF Cook)

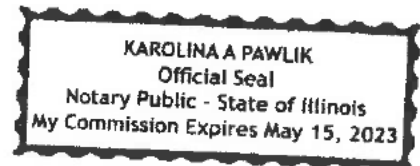
I, Luke Corning, being duly sworn, state that I am an agent of Crown Managed Accounts for and on behalf of Crown/PW SP, LMA SPC for and on behalf of Map 98 Segregated Portfolio, Oceana Master Fund Ltd., Pentwater Merger Arbitrage Master Fund Ltd., and PWCM Master Fund Ltd., that I have read the foregoing Bondholders' Supplemental Response to Interrogatory No. 17 and Exhibits C, E, P, R, and S thereto (but not the other Exhibits thereto), and that the factual answers set forth in Exhibits C, E, P, R, and S of the Bondholders' response are true and correct to the best of my knowledge, information, and belief.

By: [Signature]
Affiant

Subscribed and sworn to before me on this Jan 21st, 2020.

[Signature] A. Pawlik
Notary Public

My commission expires: May 15, 2023



VERIFICATION

STATE OF New Jersey)
COUNTY OF Bergen)

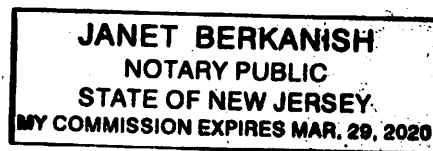
I, Justin Boyer, being duly sworn, state that I am an agent of Redwood Master Fund, Ltd. that I have read the foregoing Bondholders' Supplemental Response to Interrogatory No. 17 and Exhibit T thereto (but not the other Exhibits thereto), and that the factual answer set forth in Exhibit T of the Bondholders' response is true and correct to the best of my knowledge, information, and belief.

By: [Signature]
Affiant

Subscribed and sworn to before me on this Jan. 23rd, 2020.

[Signature]
Notary Public

My commission expires: _____



CONFIDENTIAL

Notarized and
signed

I, the undersigned, do hereby certify that the foregoing is a true and correct copy of the original document as the same appears in the records of the Court.

[Signature]



166-1-1

[Signature]

JANET BERKMAN
NOTARY PUBLIC
STATE OF NEW JERSEY
MY COMMISSION EXPIRES MAR. 29, 2020

VERIFICATION

STATE OF New York)

COUNTY OF New York)

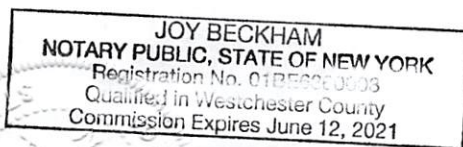
I, Susanne V. Clark, being duly sworn, state that I am an agent of SV Credit, L.P., that I have read the foregoing Bondholders' Supplemental Responses to Interrogatory No. 17 and Exhibit U thereto (but not the other Exhibits thereto), and that the factual answer set forth in Exhibit U of the Bondholders' response is true and correct to the best of my knowledge, information, and belief.

By: 
Affiant

Subscribed and sworn to before me on this 22nd day of January, 2020.


Notary Public

My commission expires: June 12th, 2021



THE STATE OF NEW YORK
COUNTY OF [illegible]
[illegible text]

